

2022	YLD%	AVG Y	YLD DIF	17-Jan	\$Grahm	G%D	cape	17-Jan	DG10y	DG'21	Div	10yEarn
Enbridge 26	6.39	3.9	2.49	52	37	-29	40	ENB	13.0	3.1	3.34	1.31
TransCanad 19	5.46	4.3	1.16	63	55	-12	27	TRP	7.5	5.9	3.43	2.35
BCE 16	5.20	4.6	0.60	67	37	-44	22	BCE	5.7	3.9	3.46	3.04
Cdn Util 47	5.03	3.5	1.53	35	36	3	17	CU	8.1	1.1	1.76	2.08
Great West 6	4.62	4.2	0.42	39	43	10	16	GWO	3.0	2.9	1.80	2.37
ATCO 24	4.37	2.5	1.87	41	49	20	15	ACO.X	12.1	2.9	1.79	2.68
Telus 16	4.19	3.9	0.29	30	16	-46	14	T	8.8	6.8	1.25	2.08
Power Corp 6	4.18	3.6	0.58	43	42	-2	17	POW	4.4	2.3	1.79	2.57
Emera 14	4.13	4.7	-0.57	62	51	-18	30	EMA	7.0	4.1	2.57	2.09
BNS 10	3.9	3.9	0.00	92	90	-2	16	BNS	5.8	0.0	3.60	5.68
CIBC 10	3.54	4.1	-0.56	165	149	-10	18	CM	5.2	0.3	5.84	9.13
Fortis 41	3.48	3.8	-0.33	59	48	-19	29	FTS	5.9	5.7	2.05	2.02
RCI.B 3+	3.23	2.9	0.33	62	38	-39	20	RCI.B	3.9	0.0	2.00	3.04
TD 10	3.08	3.5	-0.42	103	86	-16	24	TD	9.2	1.6	3.16	4.34
Royal Bank 10	2.93	3.6	-0.67	147	107	-27	24	RY	7.6	0.7	4.32	6.13
Bk Mtl 9	2.90	4.2	-1.26	146	126	-14	22	BMO	4.2	0.0	4.24	6.79
Nat'l Bank 10	2.80	3.9	-1.10	101	81	-20	22	NA	7.2	1.1	2.84	4.53
Cdn Tire 10	2.55	1.2	1.37	185	132	-28	20	CTC.A	15.6	9.6	4.70	9.03
Intact Fin'l 14	2.12	2.7	-0.59	161	98	-39	34	IFC	8.7	2.1	3.40	4.72
Empire 23	1.59	1.4	0.21	38	23	-39	88	EMP.A	7.8	20.0	0.60	0.43
CNR 23	1.58	1.7	-0.08	155	59	-62	34	CNR	14.2	6.1	2.45	4.57
Metro 23	1.50	1.5	0.03	67	59	-12	25	MRU	14.4	11.1	1.00	2.71
	3.58	3.34	0.24	\$	\$ G	-20	26	average	8.2	4.2	2021	to '20

Sort is on Yield, but ... © Connolly Report **since 1981** Vol. XLI

Duration list (for valuation) sub-text is streak of consecutive D.G. **dividendgrowth.ca** Jan 17 2022

★ Dividends here are for the 2021 calendar year and do NOT account for 2022 increases in banks, CUetc:

NOTE: Yield is mostly as of Dec 31 '21 dividends with Jan 17'22 prices. Ignore middle of yield list (banks) here So, I separated the banks with horizontal lines. Notice 2021 dividend growth: 4.2% growth + 3.5*% yield = 7.7%

Stock selection with C.A.P.E.: from Telus up at 14, Atco GWO and BNS and CU for 'value' investors.

Stock selection with G%D: CU, BNS, Power. Jan 17 price is near Graham price. E.&O.E.

Portfolio selections should reflect objectives, preferences, risk tolerance, diversification, return expectations, time horizons, income needs...

That Enbridge's dividend increase in '21&'22 was only 3%,I think, tells their talk 'Cdn Utilities' was only 1.01%

Are companies near top (dogs) riskier than dear companies near the bottom? ← Think on this for a while!

You've heard of Dogs of the Dow. For this list, how about: dogs, darlings (sweet spots) and dears (expensive):